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10 Attorneys for Creditor
 AMTRUST BANK
 11

12 UNITED STATES BANKRUPTCY COURT
 13 DISTRICT OF NEVADA, LAS VEGAS DIVISION

14 In re
 15 USA COMMERCIAL MORTGAGE
 COMPANY,
 16 Debtor.

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR
 Case No. BK-S-06-10729-LBR

Chapter 11

18 USA CAPITAL REALTY ADVISORS, LLC,
 19 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

**VERIFIED PETITION FOR PERMISSION
 TO PRACTICE IN THIS CASE ONLY BY
 ATTORNEY NOT ADMITTED TO THE
 BAR OF THIS COURT**

20 USA CAPITAL DIVERSIFIED TRUST DEED
 21 FUND, LLC,
 22 Debtor.

23 USA CAPITAL FIRST TRUST DEED FUND,
 24 LLC,
 25 Debtor.

26 USA SECURITIES, LLC,
 27 Debtor.
 28

1 AFFECTS:

2 All Debtors
 3 X USA Commercial Mortgage Company
 4 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed
 Fund, LLC
 USA Securities, LLC.

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6 JAMES A. TIMKO, Petitioner, respectfully represents to the Court:

7 1. That Petitioner resides in Trabuco Canyon, California.

8 2. That Petitioner is an attorney at law and a member of the law firm of Allen Matkins
 9 Leck Gamble Mallory & Natsis LLP with offices at 1900 Main Street, Fifth Floor, Irvine,
 10 California 92614, Telephone number: (949) 553-1313.

11 3. That Petitioner has been retained personally or as a member of the law firm by
 12 AmTrust Bank to provide legal representation in connection with the above-entitled case now
 13 pending before this Court.

14 4. That since June 11, 2002, Petitioner has been and presently is a member in good
 15 standing of the bar of the highest Court of the State of California where Petitioner regularly
 16 practices law.

17 5. That Petitioner was admitted to practice before the following United States District
 18 Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States and Courts
 19 of other States on the dates indicated for each, and that Petitioner is presently a member in good
 20 standing of the bars of said Courts.

21 Court	Date Admitted
22 <u>United States District Court, Southern District of California</u>	<u>March 22, 2006</u>
23 <u>United States District Court, Eastern District of California</u>	<u>March 27, 2006</u>
24 <u>United States District Court, Central District of California</u>	<u>March 30, 2006</u>
25 <u>United States District Court, Northern District of California</u>	<u>April 12, 2006</u>
26 <u>United States Court of Appeals for the Ninth Circuit</u>	<u>September 16, 2008</u>

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6. That there are or have been no disciplinary proceedings instituted against Petitioner, nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or administrative body, or any resignation or termination in order to avoid disciplinary or disbarment proceedings, except as described in detail below:

Not applicable.

7. That Petitioner has never been denied admission to the State Bar of Nevada.

8. That Petitioner is a member of good standing in the following Bar Associates:

Orange County Bar, California State Bar, and Pennsylvania State Bar

9. Petitioner or any member of Petitioner's firm (or office if firm has offices in more than one city) with which Petitioner is associated has/have filed applications(s) to appear as counsel under Local Rule IA 10-2 during the past three (3) years in the following matters:

<u>Date of Application</u>	<u>Cause</u>	<u>Title of Court Administrative Body or Arbitrator</u>	<u>Was Application Granted or Denied</u>
06/03/2004	Petition filed by Michael S. Greger in case of <u>NCP Marketing Group, Inc., et al.</u> , Case No. BK-N-04-51071-GWZ	USBC District of Nevada	Granted

10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of the State of Nevada with respect to the law of this state governing the conduct of attorneys to the same extent as a member of the State Bar of Nevada.

11. Petitioner agrees to comply with the standards of professional conduct required of the members of the bar of this court.

12. Petitioner has disclosed in writing to the client that the applicant is not admitted to practice in this jurisdiction and that the client has consented to such representation.

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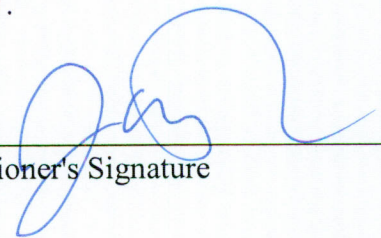
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1 13. That Petitioner respectfully prays that Petitioner be admitted to practice before this
2 Court FOR THE PURPOSES OF THIS CASE ONLY.

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4 Dated this 4th day of November 2009



Petitioner's Signature

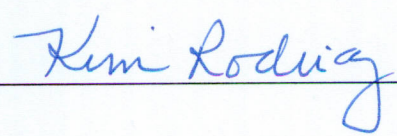
5
6 State of California)

7 County of Orange)

8 Subscribed and sworn to (or affirmed) before me on this 4th day of November, 2009, by James A.
9 Timko, proved to me on the basis of satisfactory evidence to be the person(s) who appeared before
10 me.



15 Seal: _____

16 Signature  _____